



5 September 2014

## ASX ANNOUNCEMENT

### Entitlement Issue Shortfall and Placement

Namibian Copper NL (ASX Code: NCO) is pleased to advise that it has completed the shortfall via a placement of 105,367,940 ordinary shares following the recent renounceable entitlement issue (Offer) made to existing shareholders. The Offer comprised three (3) New Shares for every one (1) Share at an issue price of \$0.007 per New Share to raise up to \$1,550,325, together with one (1) free attaching New Option for every one (1) New Share subscribed for.

The Offer was fully underwritten by Patersons Securities Limited (“Patersons”).

The Company also advises that, due to the strong support shown for the Offer, it has agreed with Patersons for an additional Placement of shares to be issued on the same terms and conditions as the Offer. The Placement comprises a total of 14,285,716 fully paid ordinary shares at a price of \$0.007 per share to raise \$100,000, together with 14,285,716 free attaching options. Completion of the Placement is expected early next week.

### Confirmation under section 708(5)(e) of the Corporations Act

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. The Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
4. As at the date of this notice, the Company has complied with section 674 of the Act; and
5. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the shares.

**Jay Stephenson**  
**COMPANY SECRETARY**

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